

DAILY RESEARCH, 23 SEPTEMBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa saham AS ditutup menguat didorong kenaikan saham Teknologi ditengah kekhawatiran penundaan rencana stimulus AS oleh Kongres. **DOW +0.52%, S&P +1.05%, NASDAQ +1.71%**

Bursa saham Eropa ditutup menguat tipis dimana investor masih mencermati rencana paket stimulus AS untuk pemulihan ekonomi ditengah kekhawatiran penyebaran Corvid yang semakin meluas di Kawasan Eropa. **Indeks +0.41%, FTSE +0.43%, CAC -0.40%**

Bursa Saham Asia dibuka melemah seiring meningkatnya tensi ketegangan Politik AS – China terkait kasus corvid 19. **Hang Seng -0.98%, KOSPI -1.06%, Nikkei -0.81%**

Harga minyak mentah dunia melemah setelah cadangan minyak AS meningkat 690.000 barel. Selain itu belum pulihnya permintaan minyak global turut menekan harga. Harga emas dunia melemah seiring penguatan Dollar AS dan investor masih mencermati rencana paket stimulus AS senilai \$ 3 Triliun. **WTI -0.63%, Brent Oil -0.42%, Gold -0.28%.**

IHSG pada perdagangan hari ini diperkirakan akan **BEARISH** dengan Range pergerakan **4850-5075** dengan saham-saham yang dapat diperhatikan : **INKP SSIA AKRA ICBP ACES ADRO**

MARET DATA

AMERIKA

DOW 30	27,288.18	+140.48	+0.52%
S&P 500	3,315.57	+34.51	+1.05%
NASDAQ	10,963.64	+184.84	+1.71%

EUROPE

DAX	12,594.39	+51.95	+0.41%
FTSE 100	5,829.46	+25.17	+0.43%
CAC 40	4,772.84	-19.20	-0.40%

ASIA

SHANGHAI	3,274.30	-0.00	0.00%
HANGSENG	23,716.85	-233.84	-0.98%
SET	1,267.63	-7.53	-0.59%
KOSPI	2,307.89	-24.70	-1.06%
JCI	4,934.09	-65.27	-1.31%
NIKKEI	23,170.50	-189.80	-0.81%
ASX	5,882.40	+98.30	+1.70%

COMMODITIES

GOLD	1,906.45	-1.15	-0.06%
WTI OIL	39.56	-0.24	-0.60%
BRENT OIL	41.50	-0.21	-0.50%
COAL	59.15	+0.35	+0.60%
PALM OIL	2994	-46	-1.51%
TINS	18,255.00	+20.00	+0.11%
NICKEL	14,612.50	+32.50	+0.22%

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

GLOBAL

210920	FED CHAIR POWELL SPEAK
220920	BOE GOV BAILEY SPREAKS GBP CBO INDUSTRIAL TRENDS (SEP) US EXIXTING HOME SALES (MoM) (AGUSTUS) US API WEEKLY CRUDE OIL STOCK JAPAN PMI SERVICE
230920	SPANISH GDP (QoQ) (Q2) FRENCH MANUFACTURING PMI (SEP) GERMAN MANUFACTURING PMI (SEP) EURO MANUFACTURING PMI (SEP) GBP MANUFACTURING PMI US MANUFACTURING PMI (SEP) US CRUDE OIL INVENTORIES
240920	US INITIAL HOBLESS CLAIMS US NEW HOME SALES (MoM) (AGUSTUS)
250920	FRENCH JOBSEEKERS TOTAL

CORPORATE ACTION :

DEVIDEN

210920 XBNI IDR 13 (CUM 2109, PAYMENT 3009)

RUPS

210920 SFAN
220920 FORZ
230920 IPTV
240920 KJEN CMPP BRPT
250920 INPC BNGA

IPO

RIGTH ISSUE

JAKARTA COMPOSITE INDEX



PREVIOUS 22 SEPTEMBER 2020

CLOSING	4934.093 -1.306%
TRANSACTION	IDR 6.859 TRILLION
FOREIGN NETT	IDR 632 BIO (SELL)

PREDICTION 23 SEPTEMBER 2020

BEARISH
RANGE 4850-5075

OPEN GAP DOWN
STOCHASTIC : DOWNTREND
MACD : HISTOGRAM NEGATIF DAN LOWER AREA

TECHNICAL RECOMENDATION



INKP – PT INDAH KIAT PULP & PAPER TBK

CLOSING 22/9/2020 RP 9250 (+2.2%)

**SELL ON STRENGTH
TAKE PROFIT 10000**

BREAK OUT TRIANGLE
STOCHASTIC : UPTEND
MACD : HISTOGRAM POSITIF DAN GOLDEN CROSS

TECHNICAL RECOMENDATION



SSIA – PT SURYA SEMESTA INTERNUSA TBK

CLOSING 22/9/2020 RP 430 (+1.4%)

**SELL ON STRENGTH
TAKE PROFIT 458**

WHITE SPINNING
STOCHASTIC : NETRAL MIDLE AREA
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



AKRA – PT AKR CORPORINDO TBK

CLOSING 22/9/2020 RP 2590 (-2.6%)

BUY

TARGET PRICE 2820

STOPLOSS < 2540

BOTTOM FISHING

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF DAN LOWER AREA

TECHNICAL RECOMENDATION



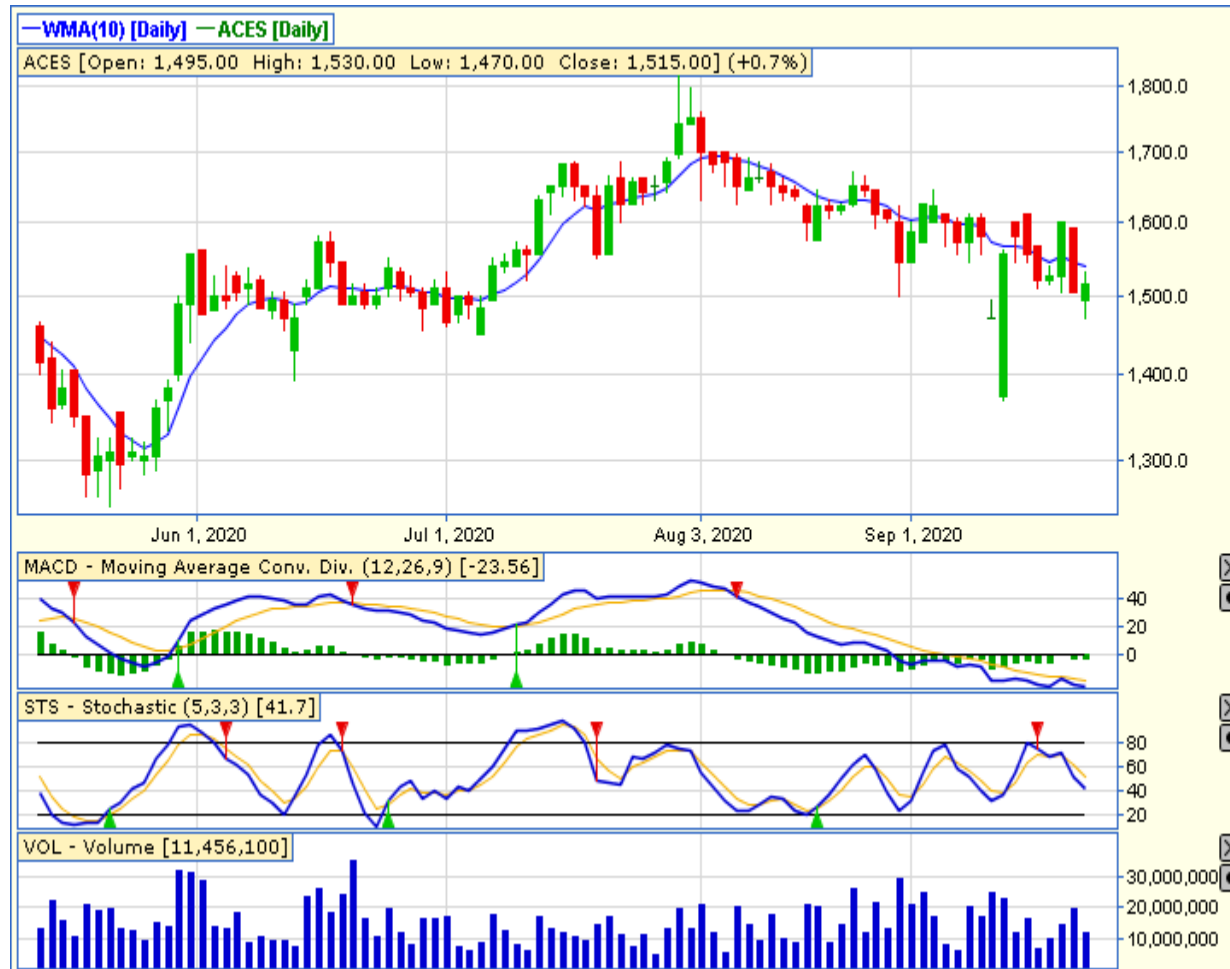
ICBP – PT INDOFOOD CBP SUKSES MAKMUR TBK

CLOSING 22/9/2020 Rp 10250 (+1.0%)

**SELL ON STRENGTH
TAKE PROFIT 10600**

BULLISH ENGULFING
STOCHASTIC : OVERSOLD
MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



ACES – PT ACE HARDWARE INDONESIA TBK

CLOSING 22/9/2020 RP 1515 (+0.7%)

**SELL ON STRENGTH
TAKE PROFIT 1600**

**WHITE SPINNING
STOCHASTIC : OVERSOLD
MACD : HISTOGRAM NEGATIF DAN LOWER AREA**

TECHNICAL RECOMENDATION



ADRO – PT ADARO ENERGY TBK

CLOSING 22/9/2020 RP 1160 (+1.3%)

**SELL ON STRENGTH
TAKE PROFIT 1220**

BREAK OUT TRIANGLE
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING